WEEKLY RECOMMENDATIONS

Equity Research | Monday, August 31, 2026

Recommend Stocks for Capital Gain and Dividend

Sr. No.	Symbol	Price	Buy	Stoploss	Target	EPS(TTM)	DY%(TTM)
1	ARPL	432.60	410-426	388	452-465	46.48	2.5
2	ASL	14.00	12.67-13.17	11.88	14.86-16.00	0.99	-
3	CPPL	114.31	108-111	101	120-125	13.26	4.07
4	CSAP	102.37	95-98	88	107-112	16.63	4.82
5	ISL	92.00	89-91	81	100-107	8.44	5.51
6	PAKOXY	332	292-308	270	357-381	28.12	-
7	LOTCHEM	27.46	25.61-26.65	23.84	28.63-30.03	3.09	23.16
8	UDPL	120.14	116.37-120.14	107.36	131.28-139.75	26.92	18.7
9	DOL	40.18	37.96-38.76	36.72	40.18-42.00	2.13	14.94
10	ORM	11.35	10.76-11.08	10.25	12.50-13.31	1.75	11.85

- *Source: ACPL Research and Company Accounts.*
- *The trade is valid for up to 30 days.*

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DEFINITION OF TERMS

TP	Target Price	CAGR	Compound Annual Growth Rate	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	LDCP	Last Day Closing Price

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model II. Dividend Discount Model III. Relative Valuation Model IV. Sum of Parts Valuation

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Stock Rating	Expected Total Return
BUY	Greater than 15%
HOLD	Between -5% to 15%
SELL	Less than and equal to -5%

Sector Rating	Sector Outlook
Overweight	Positive
Market Weight	Neutral
Underweight	Negative

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Company holding:

None.

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